THE SIXTH NATIONAL
Medical Home Summit

March 17 – 19, 2014
Philadelphia
Loews Philadelphia Hotel

A Leading Forum on Developing and Implementing Patient- and Family-Centered Medical Homes
Co-located with the Fourteenth Population Health Colloquium

www.MedicalHomeSummit.com

BRONZE GRANTORS:

Co-sponsored by:

Jefferson School of Population Health

Co-hosted by:

Patient-Centered Primary Care Collaborative

SUMMIT CO-CHAIRS:

Bruce Bagley, MD, FAAFP, President and Chief Executive Officer, TransforMED
John Iglehart, Founding Editor, Health Affairs; National Correspondent, New England Journal of Medicine
Maryjoan D. Ladden, PhD, RN, FAAN, Senior Program Officer, Robert Wood Johnson Foundation
David K. Nace, MD, Vice President, Clinical Development, McKesson Corporation; Chair, Board of Directors, Patient Centered Primary Care Collaborative (PCPCC)

KEYNOTE SPEAKERS:

Thomas R. Graf, MD, Chief Medical Officer, Population Health and Longitudinal Care Service Lines, Geisinger Health System
Ronda Kotelchuck, Chief Executive Officer, Primary Care Development Corporation (PCDC)

David B. Nash, MD, MBA, FACP, Dean, Jefferson School of Population Health, Thomas Jefferson University
Marcie Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative
Julie Schilz, BSN, MBA, Director, Care Delivery Transformation, WellPoint
Patrice V. Sminkey, RN, Chief Executive Officer, The Commission for Case Manager Certification (CCMC)
Terry O’Rourke, MD, Executive Vice President, Clinical Transformation, CHE-Trinity, Inc., Unified Clinical Organization (UCO)
Martin J. Sepulveda, MD, MPH, FACP, IBM, Fellow and Vice President, Health Systems and Policy Research, IBM Corporation

CONTINUING EDUCATION CREDITS: The Summit will be offering continuing education credits for a variety of disciplines. Check the website for details.

TUITION SCHOLARSHIP PROGRAM: The Summit is pleased to offer full and partial tuition scholarships to qualifying representatives of local, state and federal government, consumer advocate organizations, safety net providers, academics, students, and health services research organizations. Consult the web site for details.

MEDIA PARTNERS:

GHC Global Health Care, LLC

A Hybrid Conference, Internet Event & Training Program
See page 2

CASE MANAGEMENT • CHRONIC CARE • COMPARATIVE EFFECTIVENESS • DISEASE MANAGEMENT

PATIENT ADVOCACY • PAYMENT REFORM • PHYSICIAN DIRECTED • PREVENTIVE CARE • WHOLE PERSON

ENGAGED CONSUMERS • EVIDENCE BASED • BEHAVIORAL HEALTH

HEALTH INFORMATION TECHNOLOGY • INCENTIVES • MEDICAID • MEDICARE

Co-hosted by:

David B. Nash, MD, MBA, FACP, Dean, Jefferson School of Population Health, Thomas Jefferson University
Marci Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative
Julie Schilz, BSN, MBA, Director, Care Delivery Transformation, WellPoint
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By 2010 the medical home model had become one of the most talked-about concepts in health care and the rising star of health care reform and its newest concept, the Accountable Care Organization or ACO. The model was also evolving, with different iterations in the make-up of the medical home team, the way in which care coordination is managed, and the relationship with other members of the “medical neighborhood” — behavioral health, oral health, social services, and specialty and inpatient care. Even the name was evolving, with “health homes” and “advanced primary care” now used to describe some patient-centered medical home models.

The Sixth National Medical Home Summit, co-hosted by the Patient-Centered Primary Care Collaborative (PCPCC), will bring together the leading authorities and practitioners in the medical home field to discuss how it is working, where it has proven outcomes, what lessons have been learned, where it needs improvement, and what issues and challenges lie ahead. Two preconferences will highlight various recognition/accreditations programs and lessons from mature medical homes, respectively, followed by a joint plenary session with the National Population Health Colloquium. Medical Home plenary sessions will feature the 20-year accomplishments of the Primary Care Development Corporation (PCDC), the patient voice, current research, the new PCPCC report on the medical neighborhood, employer and union support of the PCMH, State initiatives, oral health, and more. Three afternoon mini-summits provide an in-depth look at workforce, medical neighborhood, and health plan support issues and a training program. The training program allows for a deeper dive into the subject matter and includes preconference readings, an online course, and an online exam as well as required participation in one of the preconferences and the main Summit. Candidates earn a certificate of completion with a score of 70% or better on the exam.

**EXHIBIT AND SPONSORSHIP OPPORTUNITIES**

Take advantage of this unique opportunity to expand your reach! The Summit is attended by highly influential and experienced professionals. Sponsorship offers you strategic positioning as an industry leader. For more information call 206-673-4815 or email exhibits@hcconferences.com.
We invite you to join us for an evening of dinner and lively discussion with some of the leading figures in health reform and system change. David B. Nash, MD, MBA, Dean of the Jefferson School of Population Health, will serve as your host and moderator for the event. The authors will discuss their works and be available to autograph their books, which will be available for sale onsite.

Register soon — seating is limited for this special event!

**FEATURED BOOKS AND AUTHORS INCLUDE:**

**MOTHER OF INVENTION: HOW THE GOVERNMENT CREATED “FREE-MARKET” HEALTH CARE**
by Robert I Field, PhD, JD, MPH

**CRACKING HEALTHCARE COSTS**
by Al Lewis

**MANUAL OF HEALTHCARE LEADERSHIP — ESSENTIAL STRATEGIES FOR PHYSICIAN AND ADMINISTRATIVE LEADERS**
by Anthony Slonim, MD, DrPH

**ACHIEVING STEEP HEALTH CARE**
by David J. Ballard, MD, PhD

**A FRAMEWORK FOR APPLYING ANALYTICS IN HEALTHCARE: WHAT CAN BE LEARNED FROM THE BEST PRACTICES IN RETAIL, BANKING, POLITICS, AND SPORTS**
by Dwight McNeill, PhD, MPH

**PRECONFERENCE II: Lessons from Advanced Medical Homes**
(Registration optional: Fulfills Preconference Requirement for Medical Home Certificate Program)

**8:00 am** Welcome and Preconference Overview
Julie Schilz, BSN, MBA, Program Director of Patient-Centered Primary Care Transformation, WellPoint, Denver, CO (Chair)

**9:15 am** NetworkInG BReaK

**10:45 am** NetworkInG BReaK

**11:15 am** Faculty Panel & Audience Feedback
Julie Schilz, BSN, MBA, Program Director of Patient-Centered Primary Care Transformation, WellPoint, Denver, CO (Moderator)

12:00 pm PRECONFERENCE ADJOURNMENT
### MONDAY, MARCH 17, 2014

**DAY I MEDICAL HOME SUMMIT — OPENING JOINT PLENARY SESSION WITH FOURTEENTH POPULATION HEALTH COLLOQUIUM**

**1:00 pm**  
Welcome, Overview, and Expectations  
David B. Nash, MD, MBA, FACP, Dean, Jefferson School of Population Health, Thomas Jefferson University, Philadelphia, PA (Co Chair)  
Marci Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative, Washington, DC (Co Chair)

**1:30 pm**  
New York State and the Patient-Centered Medical Home: A Glimpse into the Future of Health Care  

**2:10 pm**  
Building New Plan and Provider Partnerships for Better Health  
Bill Copeland (Invited), U.S. Life Sciences and Health Care Leader, Deloitte LLP, Philadelphia, PA

**2:50 pm**  
Managing Populations: The Role of a Large Health System  
P. Terrence O’Rourke, MD, Executive Vice President, Clinical Transformation, CHE-Trinity, Inc., Unified Clinical Organization (UCO), Livonia, MI

**3:30 pm**  
Networking Break in the Exhibit Hall

**4:00 pm**  
Managing Patient Populations at the Practice Level — The Geisinger Model  
Thomas R. Graf, MD, Chief Medical Officer, Population Health and Longitudinal Care Service Lines, Geisinger Health System, Danville, PA

**4:40 pm**  
Beyond the Medical Neighborhood — Collaboration for Healthier Communities  
Martin J. Sepulveda, MD, MPH, FACP, IBM Fellow and Vice President, Health Systems and Policy Research, IBM Corporation, Southbury, CT

**5:20 pm**  
Closing Remarks

**5:30 pm**  
NETWORKING RECEPTION

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### TUESDAY, MARCH 18, 2014

**7:00 am**  
Registration Open; Networking Breakfast

**DAY II MORNING — OPENING PLENARY SESSION: THE CURRENT LANDSCAPE**

**8:00 am**  
Welcome and Overview  
Marci Nielsen, PhD, MPH, Chief Executive Officer, Patient-Centered Primary Care Collaborative, Washington, DC (Co Chair)

**8:15 am**  
What Does the Research Tell Us?  
Lisa M. Kern, MD, Associate Professor of Public Health; Associate Professor of Public Health in Medicine, Weill Cornell Medical College, New York, NY  
Rob Lieberthal, PhD, Assistant Professor, Jefferson School of Population Health, Philadelphia, PA  
Michael Paustian, PhD, MS, Health Care Manager, Clinical Epidemiology & Biostatistics, Blue Cross Blue Shield of Michigan, Ann Arbor, MI  
Debbie Peikes, PhD, Senior Fellow, Mathematica Policy Research, Princeton, NJ  
Melinda K. Abrams, MS, Vice President, Health Care Delivery System Reform, The Commonwealth Fund, New York, NY (Moderator)

**9:00 am**  
The Patient as Partner  
Nancy Sipe, Patient Partner, Brockie Internal Medicine, WellSpan Health, York, PA  
Michael Chilcoat, Patient Partner, Partners in Family Health, York, PA

**9:45 am**  
BREAK

**10:15 am**  
Transforming the Safety Net: Lessons Learned and Challenges Ahead  
Ronda Kotelchuck, Chief Executive Officer, Primary Care Development Corporation (PCDC), New York, NY  
Suzanne Daub, LCSW, Associate Director, Philadelphia Behavioral Health Integration Network, Health Federation of Philadelphia, Philadelphia, PA  
Jonathan Sugarman, MD, MPH, President and Chief Executive Officer, Qualis Health, Seattle, WA  
David M. Stevens, MD, FAAFM (Invited), Associate Medical Officer and Director of NACHC Quality Center, National Association of Community Health Centers (NACHC), Washington, DC (Moderator)

**11:00 am**  
Population Health Management in the Medical Neighborhood  
Richard Hodach, MD, Chief Medical Officer, Phytel, Dallas, TX  
Jill Rubin Hummel, JD, Vice President of Payment Innovation, Wellpoint, Inc., New York, NY  
Maria Pitaro, MD, Medical Director, Union Health Center, New York, NY  
Jaan Sidorov, MD, MPH, Principal, Sidorov Health Solutions; Author, The Disease Management Care Blog, Harrisburg, PA  
Michelle Shaljian, MPA, Director of Public Affairs, Patient-Centered Primary Care Collaborative, Washington, DC (Moderator)
12:00 pm NETWORKING LUNCH
Optional Luncheon Networking Roundtables
- Topic: Health Coaching in the Medical Home: Lessons from Leading Clinics/Systems — Host: William Applegate, Chief Executive Officer and Jody Hereford, RN, BSN, MS, FAACVPR, Clinical Program Consultant; Iowa Chronic Care Consortium, Des Moines, IA
- Topic: Grassroots Networking and Advocacy for Primary Care — Host: Andrew Morris-Singer, MD (Invited), Founder and Chief Executive Officer, Primary Care Progress, Boston MA

DIE II AFTERNOON — MINI SUMMITS

MINI SUMMIT I: Medical Homes and the Primary Care Workforce
1:15 pm Welcome and Overview of the Mini Summit
Maryjoan D. Ladden, PhD, RN, FAAN, Senior Program Officer, Robert Wood Johnson Foundation, Princeton, NJ (Mini Summit Chair)

1:30 pm ER @ My Health Academy: A High School Recruitment Program for Community Health Workers
Barry Mann, MD, FACS, Chief Academic Officer, Main Line Health, Wynnewood, PA
Judy Spahr, MLS, MÉd, Manager, Clinical Research Center, Lankenau Institute for Medical Research, Wynnewood, PA

2:00 pm Union Health Center — New Roles for Medical Assistants
Audrey Lum, MPA, Chief Clinical Officer, Union Health Center, New York, NY
Monica Guillon, MA-Health Coach/Floor Coordinator, Union Health Center, New York, NY

2:30 pm 11th Street Family Health Services — Integrating Behavioral Health and Other Services into the Primary Care Team
Emily Duffy, LCSW, Behavioral Health Consultant, 11th Street Family Health Services of Drexel University, Philadelphia, PA
Patricia Gerrity, PhD, RN, FAAN, Associate Dean for Community Programs, Director, Eleventh Street Family Health Services of Drexel University, Philadelphia, PA

3:00 pm NETWORKING BREAK IN THE EXHIBIT HALL

3:30 pm University of Rochester — Preparing Residents for Preventive and Primary Care
Stephen H. Schultz, MD (Invited), Highland Family Medicine, University of Rochester Medical Center, Rochester, NY

4:00 pm Interprofessionalism — Training the Workforce of Tomorrow
Maryjoan D. Ladden, PhD, RN, FAAN, Senior Program Officer, Robert Wood Johnson Foundation, Princeton, NJ

4:30 pm Faculty Panel
Maryjoan D. Ladden, PhD, RN, FAAN, Senior Program Officer, Robert Wood Johnson Foundation, Princeton, NJ (Mini Summit Chair)

5:15 pm ADJOURN

MINI SUMMIT II: Health Plan Incentives and Support for the Medical Home
1:15 pm Welcome and Overview of the Mini Summit
David K. Nace, MD, Vice President, Clinical Development, McKesson Corporation; Chair, Board of Directors, Patient Centered Primary Care Collaborative (PCPCC), King of Prussia, PA (Mini Summit Chair)

1:30 pm UPMC Health Plan
Deborah K. Redmond, MBA, MHA, RPT, Vice President Clinical Affairs, UPMC Health Plan, Pittsburgh, PA

2:00 pm CDPHP
Eileen F. Wood, RPh, MBA, Vice President, Pharmacy and Health Quality Programs, Capital District Physicians Health Plan (CDPHP), Albany, NY

2:30 pm Priority Health
Mindy Olivarez, MBA, Senior Program Manager, Patient-Centered Care, Priority Health, Grand Rapids, MI

3:00 pm NETWORKING BREAK IN THE EXHIBIT HALL

3:30 pm Anthem Blue Cross Blue Shield - Maine
Jeff Holmstrom, DO, Medical Director, Anthem Blue Cross and Blue Shield of Maine, Portland, ME

4:00 pm CareFirst
John Michael O’Brien (Invited), Vice President, Public Policy, CareFirst BlueCross BlueShield, Baltimore, MD

4:30 pm Faculty Panel and Audience Q&A
David K. Nace, MD, Vice President, Clinical Development, McKesson Corporation; Chair, Board of Directors, Patient Centered Primary Care Collaborative (PCPCC), King of Prussia, PA (Moderator)

5:15 pm ADJOURN

MINI SUMMIT III: Medical Homes and the Medical Neighborhood
1:15 pm Welcome and Overview of the Mini Summit
Bruce Bagley, MD, FAAFP, President and Chief Executive Officer, TransforMED, Leawood, KS (Mini Summit Chair)

1:30 pm An Online Resource Database for the Neighborhood
Chinwe Onyekere, MPH, Director, Ambulatory Services and Business Development, Lankenau Medical Center, Wynnewood, PA
Madeline Saldivar, MD, MPH, Director, Internal Medicine Clinical Care Center, Lankenau Medical Center, Wynnewood, PA

2:00 pm Greater Baltimore Medical Center at Hunt Valley
Robin M. Motter, DO, Family Physician, Greater Baltimore Medical Center at Hunt Valley; Department Chairman of Family Medicine, Greater Baltimore Medical Center, Hunt Valley, MD

2:30 pm Atrinea Health
Philip D. Briggs, MD, MBA, FAAFP, Founder and Owner, Atrinea Health, Albuquerque, NM

3:00 pm NETWORKING BREAK IN THE EXHIBIT HALL

3:30 pm Integrating Primary Care and Oral Health
Eric Penniman, DO, District Medical Director - Primary Care, Marshfield Clinic, Wausau, WI

4:00 pm Engaging Medical Home Neighbors to Prevent Unnecessary Hospital Readmissions
Lisa M. Letourneau, MD, MPH, Executive Director, Maine Quality Counts, Manchester, ME

4:30 pm Faculty Panel
Bruce Bagley, MD, FAAFP, President and Chief Executive Officer, TransforMED, Leawood, KS (Moderator)

5:15 pm ADJOURN

SPECIAL SUBSCRIPTION OFFER
Accountable Care News, Health Insurance Marketplace News, Medical Home News, Predictive Modeling News and Unnecessary Hospital Readmissions News are pleased to offer attendees of the Sixth Medical Home Summit a very special discounted subscription offer. Save $173 off the annual subscription rate for your first year, plus you can cancel at any time and receive a pro rata refund.

SPECIAL ANNUAL SUBSCRIPTION RATE: pay just $295 instead of the regular $468. Please complete your subscription information on the Summit Registration Form on page 7.
THE FOLLOWING REGISTRATION TERMS AND CONDITIONS APPLY

REGARDING WEBCAST REGISTRATIONS

1. Individuals or groups may register for webcast access. Organizations may register for group access without presenting specific registrant names. In such instances the registering organization will be presented a series of user names and passwords to distribute to participants.
2. Each registrant will receive a user name and password for access. Registrants will be able to change their user names and passwords and manage their accounts.
3. Webcast registrants will receive six (6) months access from date of issuance of user name and password.
4. Only one user (per user name and password) may view or access archived conference. It is not permissible to share user name and password with third parties. Should webcast registrants choose to access post conference content via Flash Drive, this individual use limitation applies.
5. User name and password use will be monitored to assure compliance.
6. Each webcast registration is subject to a “bandwidth” or capacity use cap of 5 gb per user per month. When this capacity use cap is hit, the registration lapses. Said registration will be made available at the start of the next month so long as the registration period has not lapsed and is subject to the same capacity cap.
7. For webcast registrants there will be no refunds for cancellations. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

REGARDING ONSITE REGISTRATION, CANCELLATIONS AND SUBSTITUTIONS

1. For onsite group registrations, full registration and credit card information is required for each registrant. List all members of groups registering concurrently on fax or scanned cover sheet.
2. For onsite registrants there will be no refunds for “no-shows” or for cancellations. You may send a substitute or switch to the Webcast option. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

METHOD OF PAYMENT FOR TUITION

Make payment to Health Care Conference Administrators LLC by check, MasterCard, Visa or American Express. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC. Checks or money orders should be made payable to Health Care Conference Administrators LLC. A $30 fee will be charged on any returned checks.

REGISTRATION OPTIONS

Registration may be made online or via mail, fax or scan.

You may register through either of the following:

- Fax/Mail/Email using this printed registration form. Mail the completed form with payment to the Conference registrar at 22529 39th Ave. SE, Bothell, WA 98021, or fax the completed form to 206-319-5303, or scan and email the completed form to registration@hccconferences.com.
- Checks or money orders should be made payable to Health Care Conference Administrators LLC. The following credit cards are accepted: American Express, Visa or MasterCard. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC.

REGISTRATION BINDING AGREEMENT

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute.

GENERAL TERMS AND CONDITIONS

Program subject to cancellation or change. If the program is cancelled the only liability of the Summit will be to refund the registration fee paid. The Summit shall have no liability regarding travel or other costs. Registration form submitted via fax, mail, email or online constitutes binding agreement between the parties.

FOR FURTHER INFORMATION

Call 800-503-6494 (Continental US, Alaska and Hawaii only) or 206-452-2025, send e-mail to registration@hccconferences.com, or visit our website at www.MedicalHomeSummit.com.
HOW TO REGISTER: Fully complete the form below (one form per registrant, photocopies acceptable). Payment must accompany each registration (U.S. funds, payable to Health Care Conference Administrators, LLC).

MAIL: Conference Office, 22529 39th Ave SE, Bothell, WA 98021

ONLINE: Secure online registration at www.MedicalHomeSummit.com • FAX: 206-319-5303 (include credit card information with registration)

PHONE: 800-503-6494 (Continental US, Alaska and Hawaii only) or 206-452-2025, Monday-Friday, 7 AM - 5 PM PST

E-MAIL: registration@hcconferences.com

COMPLETE THE FOLLOWING. PLEASE PRINT CLEARLY:

NAME
SIGNATURE OF REGISTRANT - REQUIRED
JOB TITLE
ORGANIZATION

ONSITE CONFERENCE ATTENDANCE
 looming Club Banquet: Sunday evening, March 16 (Capacity is limited) $ 145

PRECONFERENCES Monday, March 17 (Choose one only — a precon is required for the Medical Home Training Program) $ 495

Precon I: Update on Medical Home Recognition/Accreditation

Precon II: Lessons from Advanced Medical Homes

CONFERENCE – STANDARD RATE (Does not include Preconference): $1,195

Through Friday, January 10, 2014* $1,195

Through Friday, February 7, 2014** $1,595

After Friday, February 7, 2014 $1,995

SPECIAL PROVIDER RATE (Does not include Preconference): $ 995

Through Friday, January 10, 2014* $ 995

Through Friday, February 7, 2014** $1,295

After Friday, February 7, 2014 $1,595

SPECIAL ACADEMIC/GOVERNMENT/CLINIC RATE (Does not include Preconference): $ 495

Through Friday, January 10, 2014* $ 495

Through Friday, February 7, 2014** $ 495

After Friday, February 7, 2014 $ 495

MEDICAL HOME TRAINING PROGRAM:

Includes preconference readings and questions, online course and post-conference online examination. Requires preconference and conference registration: $ 395

GROUP REGISTRATION DISCOUNT (Does not include Preconference): $ 395

Three or more registrations submitted from the same organization at the same time receive the following discounted rates for conference registration only. To qualify, all registrations must be submitted simultaneously:

Through Friday, January 10, 2014* $ 795

Through Friday, February 7, 2014** $1,095

After Friday, February 7, 2014 $1,395

CONFERENCE ELECTRONIC MEDIA:

Onsite Attendees — Following the Summit, the video and presentations are made available in the following formats. To take advantage of the discounted prices below, you must reserve media with your Summit registration:

Flash Drive ($129 + $15 shipping) $ 144

6 months’ access on Web $ 129

SPECIAL SUBSCRIPTION OFFER FOR BOTH ONSITE AND WEBCAST ATTENDEES: $295

You can purchase an annual subscription to Accountable Care News, Health Insurance Marketplace News, Medical Home News, Predictive Modeling News or Readmissions News for only $295 (regular rate $468) when ordered with your conference registration.

Accountable Care News $ 295
Medical Home News $ 295
Predictive Modeling News $ 295
Readmissions News $ 295
Health Insurance Marketplace News $ 295

SELECT YOUR MINI-SUMMIT Tuesday, March 18 (Choose one):

MINI SUMMIT I: Medical Homes and the Primary Care Workforce

MINI SUMMIT II: Health Plan Incentives and Support for the Medical Home

MINI SUMMIT III: Medical Homes and the Medical Neighborhood

CO-LOCATED CONFERENCE REGISTRATION: Includes full conference (including preconferences), either onsite or webcast, for two co-located events—Medical Home Summit and Population Health Colloquium. Sunday evening dinner is not available as an online event; Dinner and certificate program not included and require separate registration (see above). $ 1,795

Through Friday, January 10, 2014* $1,795

Through Friday, February 7, 2014** $2,195

After Friday, February 7, 2014 $2,595

WEBCAST CONFERENCE ATTENDANCE

All Webcast registrants are automatically registered for the preconference, conference and the Medical Home Training Program (does not include the banquet dinner).

Webcast conference registration includes the live Internet feed from the Summit, plus six months of continued archived Internet access, available 24/7.

INDIVIDUAL REGISTRATION:

Through Friday, January 10, 2014* $ 795

Through Friday, February 7, 2014** $1,095

After Friday, February 7, 2014 $1,395

SPECIAL ACADEMIC/GOVERNMENT/CLINIC RATE:

Through Friday, January 10, 2014* $ 495

Through Friday, February 7, 2014** $ 595

After Friday, February 7, 2014 $ 695

GROUP REGISTRATION:

Group registration offers the substantial volume discounts set forth below. Group registration permits the organizational knowledge coordinator either to share conference access with colleagues or to assign and track employee conference participation.

Conference Access: $ 5 or more $995 each $ 20 or more $995 each

10 or more $495 each $ 40 or more $295 each

See INTELLECTUAL PROPERTY POLICY, page 6.

CONFERENCE ELECTRONIC MEDIA:

Webcast attendees — Following the Summit, the video and presentations are made available on a flash drive. To take advantage of the discounted price below, you must reserve media with your Summit registration:

Flash Drive ($129 + $15 shipping) $ 144

(All Webcast attendees automatically receive 6 months access on web.)

* This price reflects a discount for registration and payment received through Friday, January 10, 2014.

** This price reflects a discount for registration and payment received through Friday, February 7, 2014.

*** Provider is a hospital, Long Term Care, home health, physician, or hospice organization or its association.

**** For the purpose of qualifying for a discounted rate: (1) “academic” shall apply to individuals who are full time teaching staff or full time students at an academic institution (i.e., a faculty member at a medical school or hospital residency program who also sees patients is a provider, not an academic); (2) “government” shall apply to individuals who are full time employees of federal, state or local regulatory agencies (i.e., a State university health system or local public hospital is a provider, not government); and (3) “clinic” shall apply to individuals who are full time employees of a Federally Qualified Health Center or safety net clinic. This rate does not include the Preconference for onsite attendees.

PAYMENT

The use of a registration discount code cannot be the basis of requesting a partial refund of fees already paid.

TOTAL FOR ALL OPTIONS, ONSITE OR WEBCAST:

Please enclose payment with your registration and return it to the Registrar at Medical Home Summit, 22529 39th Ave SE, Bothell, WA 98021, or fax your credit card payment to 206-319-5303.

You may also register online at www.MedicalHomeSummit.com.

Check/money order enclosed (payable to Health Care Conference Administrators LLC)

Payment by credit card: American Express Visa Mastercard

If a credit card number is being given to hold registration only until such time as a check is received it must be so noted. If payment is not received by seven days prior to the Summit, the credit card payment will be processed. Credit card charges will be listed on your statement as payment to HealthCare (HC) Conf LLC.

REGISTRATION BINDING AGREEMENT

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute. For webcast and onsite registrants there will be no refunds for “no-shows” or cancellations.

ACCOUNT #

EXPIRATION DATE SECURITY CODE

NAME OF CARDHOLDER

SIGNATURE OF CARDHOLDER
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