February 27 – 29, 2012
Philadelphia Marriott Downtown
Philadelphia, PA

SUMMIT CHAIRS:
John Iglehart, Founding Editor, Health Affairs, National Correspondent, New England Journal of Medicine
Beverley H. Johnson, President and Chief Executive Officer, Institute for Patient- and Family-Centered Care
David B. Nash, MD, MBA, Dean, Jefferson School of Population Health, Thomas Jefferson University

PRECONFERENCE CHAIRS:
Jeanne McAllister, BSN, MS, MHA, Director and Co-Founder, Center for Medical Home Improvement, Crotched Mountain Foundation, Co-Director, Got Transition, Center for Medical Home Improvement
Julie Schilz, BSN, MBA, Program Director, Patient-Centered Payment, Wellpoint

MINI SUMMIT CHAIRS:
Melinda K. Abrams, MS, Vice President and Director, Patient-Centered Coordinated Care Program, The Commonwealth Fund
R. Scott Hammond, MD, Medical Director, Systems of Care - PCMH Initiative, Colorado Medical Society Foundation, Chair, Colorado Academy of Family Physicians PCMH Task Force, Associate Clinical Professor, University of Colorado School of Medicine, Westminster Medical Clinic, PCMH Level 3
Sam JW Romeo, MD, MBA, President and Chief Executive Officer, Tower Health & Wellness Center; Medical Director, Accreditation Association for Ambulatory Health Care (AAAHC)

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MEDICAL HOME SUMMIT APPROVED FOR PHYSICIAN CME — See page 2

Co-Located with The Twelfth Population Health & Care Coordination Colloquium
www.PopulationHealthColloquium.com

www.MedicalHomeSummit.com

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Where healthcare comes together.
In February 2007 the American Academy of Family Physicians (AAFP), the American Academy of Pediatrics (AAP), the American College of Physicians (ACP), and the American Osteopathic Association (AOA) published their landmark Joint Principles on the Patient-Centered Medical Home (PCMH). This approach promises comprehensive primary care for children, youth, and adults in a partnership between individual patients and a team of health care professionals at the practice level. The team coordinates care across all elements of the health care system. Increased quality, patient safety, use of technology, performance incentives, accountability, and patient-centeredness are all hallmarks of the patient- and family-centered medical home model.

By 2010 the medical home model had become one of the most talked-about concepts in health care and the foundation for health care reform and its newest concept, the Accountable Care Organization or ACO. The model is also evolving, with different iterations in the make-up of the medical home team, the way in which care coordination is managed, and the relationship with other members of the “medical neighborhood” — behavioral health, oral health, social services, and specialty and inpatient care. Even the name is evolving, with “health homes” and “advanced primary care” now used to describe some patient-centered medical home models.

The Fourth National Medical Home Summit will bring together the leading authorities and practitioners in the medical home field to discuss how it is working, where it has proven outcomes, what lessons have been learned, where it needs improvement, and what issues and challenges lie ahead. A major focus in the opening plenary session will be actual patient and family involvement in the medical home structure and decision making processes, followed by three all-afternoon mini Summits on major medical home themes — care coordination and the medical neighborhood, patient engagement, and the rise of medical and health homes in the safety net. Attendees will see how the model is actually working right now in a variety of different settings serving Medicare, Medicaid, commercially insured, and uninsured patients. Special plenary session presentations on the final morning will highlight transformation issues and lessons from the field, drawing on actual implementation experiences, as well as payment and policy issues ahead.

Two advanced level preconferences are offered to give attendees a rich pre-Summit experience. The Preconference Boot Camp in 2012 will focus on the pediatric medical home, bringing together an outstanding faculty of national experts. Similarly, the second preconference will look at use of advanced IT in the medical home, including sophisticated registries and automated population health, meaningful use incentives, and advanced clinical decision support. Finally, the popular Medical Home Training Program will again allow individuals to take a deeper dive into the subject matter and earn a certificate. As always, the Summit permits registrants to enjoy the complete Summit experience online through both real time and archived access to all Summit presentations.

Who Should Attend:

- Employers and employer coalitions
- Health plans
- Hospital and health system executives and managers
- Practicing physicians and physician organizations
- Physician assistants, nurse practitioners, nurse case managers and other allied health professionals on the primary care team
- Community clinics and neighborhood health centers
- Patient advocate representatives
- Organizations representing vulnerable populations and individuals with special needs
- Disease management organizations
- Pharmaceutical companies and pharmacy benefit managers
- Health care information technology managers
- Accreditation organizations
- Federal, state, and local government health agencies
- Vendors and consulting firms specializing in medical home related products and services

Medical Home Summit Approved for Physician CME

Accreditation Statement:
This activity has been planned and implemented in accordance with the Essential Areas and Policies of the Accreditation Council for Continuing Medical Education through the joint sponsorship of the Institute for the Advancement of Human Behavior (IAHB) and the National Medical Home Summit. The IAHB is accredited by the ACCME to provide continuing medical education for physicians.

Credit Designation Statement:
The IAHB designates this live activity for a maximum of 18.25 AMA PRA Category 1 Credit(s)™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Save the Date!

Seventh National Medicaid Congress
May 30 – June 1, 2012
Hyatt Regency Crystal City at Reagan Airport
Arlington, VA

The 2012 National Medicaid Congress will include discussion of emerging health and medical homes in the safety net for Medicaid beneficiaries and now dual eligibles as well. Join us onsite or online to learn about innovative State, health plan, public hospital, and safety net clinic initiatives.

www.MedicaidCongress.com
Participation Options

Traditional Onsite Attendance
Simply register, travel to the conference city and attend in person.

PROS: subject matter immersion; professional networking opportunities; faculty interaction.

Live and Archived Internet Attendance
Watch the conference in live streaming video over the Internet and at your convenience at any time 24/7 for six months immediately following the event.

The archived conference includes speaker videos and coordinated PowerPoint presentations.

PROS: Live digital feed and 24/7 Internet access for the next six months; accessible in the office, at home or anywhere worldwide with Internet access; avoid travel expense and hassle; no time away from the office.

Special Benefit for Medical Home Training Program Certificate Holders:
Participants who successfully complete the Medical Home Training Program offered in conjunction with the Fourth National Medical Home Summit are eligible to receive a 15% tuition discount for courses taken as part of the Master of Science degree programs offered through Thomas Jefferson University’s School of Population Health. To be eligible for this discount, Medical Home Summit attendees must meet all admissions requirements for the program and must enroll by July 1, 2014. (This offer is only available for matriculated students). For more information about Jefferson’s master’s programs in public health, health policy, healthcare quality and safety, applied health economics/outcomes research, and chronic care management, as well as the PhD in Population Health Sciences, visit www.Jefferson.edu/population_health.

Special Subscription Offer
Accountable Care News and Medical Home News are pleased to offer attendees of The Fourth Medical Home Summit a special discounted subscription offer.

Accountable Care News, the leading newsletter for professionals interested in Accountable Care Organizations (ACOs), and Medical Home News, the leading newsletter for professionals interested in the Patient-Centered Medical Home, both offer 12 pages of outstanding content each month. Every issue includes three major articles, industry news and resources, a Thought Leader segment featuring national opinion leaders commenting on an important issue of the day, and an interview with a key figure in the field.

SPECIAL SUMMIT ATTENDEE SUBSCRIPTION OFFER
Save $173 off the annual subscription rate for your first year, plus you can cancel at any time and receive a pro rata refund.

SPECIAL ANNUAL SUBSCRIPTION RATE — pay just $295 instead of the regular $468.

Use the Summit Registration Form in this brochure and complete the respective newsletter subscription information.

HOTEL INFORMATION/RESERVATIONS
The Philadelphia Marriott Downtown is the official hotel for the FOURTH NATIONAL MEDICAL HOME SUMMIT co-located with the Population Health Colloquium. A special group-rate of $209.00 single/double per night (plus tax) has been arranged for Summit attendees.

To preview the hotel website and reserve your room at the group rate, please visit the conference website at www.MedicalHomeSummit.com. You may also make a phone reservation by calling the Philadelphia Marriott Downtown at 800-266-9432 or 506-474-2009. When making your reservation, please refer to “Medical Home” in order to receive the group rate. Reservations at the group rate will be accepted while rooms are available or until the cut-off date of Friday, February 10, 2012. After this date, reservations will be accepted on a space-available basis at the prevailing rate.

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Participate in Both of These Co-Located Events on Transforming the Health Care System!
Both are Hybrid Conferences/Internet Events — Our Two-Conference Registration Package Allows You to Attend Both Onsite or Online! — See registration page for details. Sunday evening banquet is not part of this package.
HEALTH POLICY DINNER AND BOOK SIGNING EVENT (Optional)

David B. Nash, MD, MBA, Dean, Jefferson School of Population Health, Thomas Jefferson University, Philadelphia, PA

Sunday, February 26, 2012

AUTHORS & EXPERTS — The Sunday Night Book Club

We invite you to join us for an evening of dinner and lively discussion with some of the leading figures in health reform and system change. David B. Nash, MD, MBA, Dean of the Jefferson School of Population Health, will serve as your host and moderator for the event. The authors will discuss their works and be available to autograph their books, which will be available for sale onsite.

Register soon — seating is limited for this special event!

EVENT LOCATION: This event will be held on the campus of Thomas Jefferson University in the Dorrance H. Hamilton Building.

5:00 pm    Registration and Cocktail Reception
6:00 pm    Dinner
7:30 pm    Presentations and Book Signing
8:30 pm    Adjournment

Featured Books and Authors include:

Higher Ambition: How Great Leaders Create Economic and Social Value
Nathaniel Foote, Managing Director, TruePoint, Burlington, MA

Safety Culture: Building and Sustaining a Cultural Change in Aviation and Healthcare
Tom Bigda-Peyton, Partner, 2nd Curve Healthcare Systems; President, Action Learning Systems; President and Co-founder, Center for Semantic Excellence, Boston, MA

Information is the Best Medicine
Glenn Ellis Sr., President, Strategies for Well-Being, LLC, Yeadon, PA

Lethal Rhythm
Peter Kowey, MD, FACC, Chief, Division of Cardiovascular Diseases, Lankenau Hospital, Main Line Health System; Professor of Medicine and Clinical Pharmacology, Jefferson Medical College, Thomas Jefferson University, Philadelphia, PA

County: Life, Death and Politics at Chicago’s Public Hospital
David A. Ansell, MD, MPH, Vice President, Clinical Affairs, and Chief Medical Officer, Rush University Medical Center, Chicago, IL

Book Dinner Grantors:

ARAMARK Healthcare

FOX Rehabilitation
7:00 am Registration Opens

**PRECONFERENCE I: PATIENT-CENTERED MEDICAL HOME BOOT CAMP – CREATING A BEST PRACTICE PEDIATRIC MEDICAL HOME**

(Registration optional; Required for Medical Home Training Program)

8:00 am Welcome and Preconference Boot Camp Overview

Jeanne McAllister, BSN, MS, MHA, Director and Co-Founder, Center for Medical Home Improvement, Crotched Mountain Foundation; Co-Director, Got Transition, Center for Medical Home Improvement, Greenfield, NH (Chair)

8:05 am Best Practices in Family-Centered Care in the Pediatric Medical Home

Marie Y. Mann, MD, MPH, FAAP, Medical Officer, Maternal and Child Health Bureau, Health Resources and Services Administration, US Department of Health & Human Services, Rockville, MD

9:00 am Care Coordination and the Pediatric Medical Neighborhood

David Tayloe, MD, FAAP, Goldsboro Pediatrics, Goldsboro, NC

9:30 am Caring for Children with Special Health Care Needs

Jill Rinehart, MD, FAAP, Hagan, Rinehart & Connolly Pediatricians, Burlington, VT

10:00 am Break

10:15 am Transition — Got It? Best Practices in Transitioning Youth from Pediatric to Adult Medical Homes

Jeanne McAllister, BSN, MS, MHA, Director and Co-Founder, Center for Medical Home Improvement, Crotched Mountain Foundation; Co-Director, Got Transition, Center for Medical Home Improvement, Greenfield, NH

10:45 am The Pediatric ACO — When Things Go Bump in the Night

Angelo P. Giardino, MD, PhD, MPH, Medical Director, Texas Children’s Health Plan; Clinical Professor, Baylor College of Medicine; Chief Quality Officer, Medicine, Texas Children’s Hospital, Houston, TX

11:15 am Interactive Speakers Panel and Audience Questions

Renee Turchi, MD, MPH, Medical Director, Special Programs, St. Christopher’s Hospital for Children; Assistant Professor, Department of Community Health and Prevention, Drexel University School of Public Health and Drexel University College of Medicine; Director, Pennsylvania Medical Home Program (EPIC IC), Philadelphia, PA (Moderator)

12:00 pm Preconference Adjourn
DAY I MEDICAL HOME SUMMIT - OPENING JOINT PLENARY SESSION WITH THE TWELFTH POPULATION HEALTH AND CARE COORDINATION COLLOQUIUM

1:00 pm Welcome, Overview, and Expectations
David B. Nash, MD, MBA, FACP, Dean, Jefferson School of Population Health, Thomas Jefferson University, Philadelphia, PA (Chair)

1:15 pm Ten Years of the Chronic Care Model — Whither Accountable, Patient-Centered Care?
Ed Wagner, MD, MPH, FACP, Founding Director, MacColl Institute for Health Care Innovation; Senior Investigator, Group Health Research Institute, Group Health Cooperative, Seattle, WA

2:00 pm Innovation in the Public Sector — Medical Homes, ACOs, and Multi-Payer Models
Richard Baron, MD, MACP, Group Director, Seamless Care Models, Medicare-Medicaid Innovations Center, Center for Medicare and Medicaid Services, Baltimore, MD

2:30 pm The State of Well-Being: Announcement and Release of the Annual Rankings from the Gallup-Healthways Well-Being Index
James E. Pope, MD, Vice President and Chief Science Officer, Healthways, Franklin, TN
Daniel Witters, PhD, Principal, Gallup Consulting, Omaha, NE

3:15 pm Networking Break in the Exhibit Hall

3:45 pm Innovation in the Private Sector
Molly Joel Coye, MD, MPH, Chief Innovation Officer, UCLA Health System, Los Angeles, CA

4:15 pm Setting and Achieving National Priorities for Health Care Quality
Margaret E. O’Kane, President, National Committee for Quality Assurance; Co-Chair, National Priorities Partnership, Washington, DC

4:45 pm A Technology-Focused Approach to Condition Management
Rajni Aneja, MD, CPE, Chief Medical Officer, WebMD Health Services, Portland, OR

5:15 pm Health Plan Panel
Sam Nussbaum, MD, Executive Vice President and Chief Medical Officer, WellPoint, Indianapolis, IN
Susan Schick, CEO Pennsylvania, UnitedHealthcare, Philadelphia, PA
Richard L. Snyder, MD, Senior Vice President and Chief Medical Officer, Independence Blue Cross, Philadelphia, PA
Christina Stasiuk, DO, Senior Medical Director, CIGNA, Philadelphia, PA
David B. Nash, MD, MBA, FACP, Dean, Jefferson School of Population Health, Thomas Jefferson University, Philadelphia, PA (Moderator)

6:00 pm Networking Reception
Tuesday, February 28, 2012

7:00 am  Registration Open
Networking Continental Breakfast with Table Topics

**Topic 1 — ACOs**
Host: Wayne Pan, MD, PhD, MBA, Chief Medical Officer, The Individual Practice Association Medical Group of Santa Clara County, San Mateo, CA

**Topic 2 — Payment Models and Issues**
Host: Julie Schilz, Director, Patient-Centered Payment, Wellpoint, Denver, CO

**Topic 3 — Residency Programs Geared to the Medical Home**
Host: George Valko, MD, The Gustave and Valla Amsterdam Professor of Family and Community Medicine, Jefferson Medical College, Philadelphia, PA

**DAY II MORNING — OPENING PLENARY SESSION OF THE FOURTH NATIONAL MEDICAL HOME SUMMIT**

**Putting Patients and Families at the Center of Care**
8:00 am  Welcome and Overview
Beverley H. Johnson, President and Chief Executive Officer, Institute for Patient- and Family-Centered Care, Bethesda, MD (Chair)

Patient- and Family-Centered Care — A Conversation
Laura Makaroff, DO, Primary Care Health Policy Fellow, The Robert Graham Center, Georgetown University, Washington, DC
Pat Schmidlapp, Member, Health-TeamWorks Patient Advisory Committee, Patient Representative to the Executive Steering Committee, Systems of Care/PCMH Initiative, Parker, CO
Beverley H. Johnson, President and Chief Executive Officer, Institute for Patient- and Family-Centered Care, Bethesda, MD (Moderator)

8:45 am  Developing and Sustaining a Culture of Patient- and Family-Centered Care — a Report from “the other CEO”
James I. Merlino, MD, Chief Experience Officer, The Cleveland Clinic, Cleveland, OH

9:15 am  Implementing a Patient- and Family-Centered Care (PFCC) Methodology across Different Care Settings
Patty Embree (Invited), Senior Director of Patient- and Family-Centered Care, PFCC Partners at the Innovation Center of UPMC, Pittsburgh, PA

9:45 am  Break

10:15 am  Patient and Family Advisory Councils in the Medicaid Health Home
Marie Maes-Voreis, RN, MA, Director, Health Care Homes, Minnesota Department of Health, St. Paul, MN

10:45 am  Partnering with Patients and Families in the Re-design of Primary Care — A Road Map for Getting Started
Kathy Hutcherson, RN, Patient Partner Coordinator, South Central Pennsylvania Aligning Forces for Quality (AF4Q), York, PA
Karen E. Jones, MD, FACP, Medical Director of Quality and Innovation, WellSpan Medical Group/WellSpan Health; Practicing Physician, Brockie Internal Medicine-WMG, York, PA
+ A WellSpan Patient

11:30 am  An Evidence-Based Strategy for Assessing just how Patient-Centered your Patient-Centered Medical Home Really Is
Steve Wilkins, MPH, Founder and Principal, Smart Health Messaging, San Jose, CA

12:00 pm  Networking Lunch

**DAY II AFTERNOON — MEDICAL HOME SUMMIT MINI SUMITS**

**MINI SUMMIT I: Care Coordination and the Medical Neighborhood: Successful Care Coordination Experiences under Different Systems of Care**

1:15 pm  Welcome and Overview of the Mini Summit
The Medical Neighborhood — the Primary Care Viewpoint
R. Scott Hammond, MD, FAAFP, Westminster Medical Clinic, NCQA recognized PCMH, Level 3, Associate Clinical Professor, University of Colorado School of Medicine, Dept. of Family Medicine, Westminster, CO (Chair)

1:30 pm  The ACP Medical Neighborhood — the Specialist Viewpoint
M. Carol Greenlee, MD, FACP, FACE, Practicing Physician, Western Slope Endocrinology; Member, ACP Council of Sub-specialty Societies (CSS) and Co-Chair, ACP Work Group on PCMH-Neighbor, Grand Junction, CO

2:00 pm  Spreading the Medical Neighborhood
Karen Frederick-Gallegos, Director of Quality Initiatives, Colorado Medical Society, Denver, CO

2:30 pm  The Physician-Hospital Compact — Primary Care Viewpoint
R. Scott Hammond, MD, FAAFP, Westminster Medical Clinic, NCQA recognized PCMH, Level 3, Associate Clinical Professor, University of Colorado School of Medicine, Department of Family Medicine, Westminster, CO

2:45 pm  Implementing a Physician-Hospital Compact
Joyce Lammert, MD, PhD, Chief, Department of Medicine, Virginia Mason Medical Center; Clinical Associate Professor, University of Washington, Seattle, WA

3:15 pm  Networking Break in the Exhibit Hall

3:45 pm  The Role of Medical Homes and Care Coordination in Decreasing Hospital Readmissions
Gary Piefer, MD, MSMM, FACPE, FAAFP, Chief Medical Officer, WellMed, San Antonio, TX
4:15 pm  Integrating Medication Therapy Management in Primary Care
Wayne Pan, MD, PhD, MBA, Chief Medical Officer, The Individual Practice Association Medical Group of Santa Clara County Inc. (SCCIPA), San Mateo, CA

4:45 pm  Integrating Behavioral Health and Primary Care
Deborah J. Cohen, PhD (Invited), Associate Professor, Department of Family Medicine, Oregon Health & Sciences University, Portland, OR

5:15 pm  Faculty Panel
R. Scott Hammond, MD, FFAFP, Westminster Medical Clinic, NCQA recognized PCMH, Level 3, Associate Clinical Professor, University of Colorado School of Medicine, Department of Family Medicine, Westminster, CO (Moderator)

5:45 pm  Adjourn

MINI SUMMIT II: Patient Engagement

1:15 pm  Welcome and Introduction
The Five Essential Principles of the Successful Medical Home
Sam JW Romeo, MD, MBA, President and CEO, Tower Health & Wellness Center; Medical Director, Accreditation Association for Ambulatory Health Care (AAAHC), Skokie, IL (Chair)

1:45 pm  Transformation of the Encounter, Transformation of Care: The Value of the Clinical Health Coach
Jody Hereford, BSN, MS, Clinical Programs Consultant, Iowa Chronic Care Consortium, West Des Moines, IA

2:15 pm  Engaging Patients by Automating Population Health
Robert Fortini, Vice President and Chief Clinical Officer, Bon Secours Health System, Richmond, VA

2:45 pm  Medication Management: It’s the PILL not the Prescription
Mary Anne Papp DO FACC, Cardiologist/Heart Failure Program, Medical College of Wisconsin, Milwaukee, WI

3:15 pm  Networking Break in Exhibit Hall

3:45 pm  Patient Engagement: Focus on Electronic Communication
Amy Mullins, MD, Practicing Physician, Trinity Clinic Whitehouse, Whitehouse, TX

4:15 pm  Strategies for Improving Patient Engagement: Lessons from Maine
Darcy Shargo, Chief Operating Officer, Maine Primary Care Association, Augusta, ME

4:45 pm  Health Plans and Providers Partnering to Engage Patients and Bend the Trend
Jay Feldstein, Regional President and DO, AmeriHealth Mercy Family of Companies, Philadelphia, PA

Joan Jennerjahn, Vice President, Independence Blue Cross (IBC), Philadelphia, PA
Michael Ross, MD, MHA, Chief Medical Officer, NaviNet, Boston, MA

5:15 pm  Wrap-Up and Final Q&A
Sam JW Romeo, MD, MBA, President and CEO, Tower Health & Wellness Center, Medical Director, Accreditation Association for Ambulatory Health Care (AAAHC), Skokie, IL (Moderator)

5:45 pm  Adjourn

MINI SUMMIT III: Medical and Health Homes in the Safety Net

1:15 pm  Welcome and Overview of the Session
Melinda Abrams, MS, Vice President, Patient-Centered Coordinated Care, The Commonwealth Fund, New York, NY (Chair)

2:00 pm  Safety Net Medical Homes at the Community Level
Jonathan Sugarman, MD, MPH, President and Chief Executive Officer, Qualis Health, Seattle, WA

Roundtable Discussion
Clinic representatives TBD
Jonathan Sugarman, MD, MPH, President and Chief Executive Officer, Qualis Health, Seattle, WA (Moderator)

3:00 pm  Networking Break in Exhibit Hall

3:30 pm  Medical and Health Homes – State Initiatives
Mary Takach, MPH, RN, Program Director, National Academy for State Health Policy, Portland, ME

Roundtable Discussion
Joseph Parks, MD (Invited), Chief Clinical Officer, State of Missouri Department of Mental Health, Jefferson City, MO
Marie Maes-Voreis, RN, MA, Director, Health Care Homes, Minnesota Department of Health, St. Paul, MN
Mary Takach, MPH, RN, Program Director, National Academy for State Health Policy, Portland, ME (Moderator)

4:30 pm  Health Plan Support of Safety Net Medical Homes
William G. Runyon, MD, FFAFP, Chief Medical Officer, Amerigroup Community Care, Nashville, TN

5:00 pm  Safety New Success: Evaluation of the Illinois Medicaid Medical Home Program
Meiying Han, PhD, Economist and Health Services Researcher, Robert Graham Center, Washington, DC
Margaret Kirkegaard, MD, MPH, Medical Director, Illinois Health Connect, Automated Health Systems, Schaumburg, IL

5:30 pm  Wrap-Up
Melinda Abrams, MS, Vice President, Patient-Centered Coordinated Care, The Commonwealth Fund, New York, NY (Chair)

5:45 pm  Adjourn
Wednesday, February 29, 2012

DAY III MEDICAL HOME SUMMIT — CLOSING PLENARY SESSION: Lessons from the Past and Issues for the Future

7:00 am Registration Opens
Networking Continental Breakfast with Table Topics

Topic 1 — Transition from Adolescent to Adult Care
Host: Marie Y. Mann, MD, MPH, FAAP, Medical Officer, Maternal and Child Health Bureau, Health Resources and Services Administration, US Department of Health & Human Services, Rockville, MD

Topic 2 — Medical Home Evaluations: Strength of Evidence
Host: Debbie Peikes, MPA, PhD, Senior Researcher, Mathematica Policy Research, Visiting Lecturer, Woodrow Wilson School, Princeton University, Princeton, NJ

Topic 3 — Role of Patient and Family Advisors
Host: Beverley Johnson, President and Chief Executive Officer, Institute for Patient- and Family-Centered Care, Bethesda, MD

8:00 am Welcome and Overview
John Iglehart, Founding Editor, Health Affairs; National Correspondent, New England Journal of Medicine, Washington, DC (Chair)

8:10 am Transformation Lessons and Issues — Medical Homes for Children and Adolescents
Renee Turchi, MD, MPH, Medical Director, Special Programs, St. Christopher’s Hospital for Children; Assistant Professor, Department of Community Health and Prevention, Drexel University School of Public Health and Drexel University College of Medicine; Director, Pennsylvania Medical Home Program (EPIC IC), Philadelphia, PA

8:30 am Transformation Lessons and Issues — Hospital and System Experiences with Medical Homes: Pathways to ACOs?
Lisa Bielamowicz, MD, Managing Director and National Physician Practice Leader, The Advisory Board Company, Washington, DC

8:50 am Transformation Lessons and Issues — Medical Homes in the Safety Net
Jonathan Sugarman, MD, MPH, President and Chief Executive Officer, Qualis Health, Seattle, WA

9:00 am Transformation Lessons and Issues — Medical Homes for Older Adults: Lessons from the Guided Care Model
Chad Boult, MD, MPH, MBA, Professor of Health Policy and Management, Johns Hopkins Bloomberg School of Public Health, Baltimore, MD

9:30 am Transformation Lessons and Issues — Faculty Panel and Audience Q&A
Debbie Peikes, MPA, PhD, Senior Researcher, Mathematica Policy Research; Visiting Lecturer, Woodrow Wilson School, Princeton University, Princeton, NJ (Moderator)

10:15 am Break

10:45 am Primary Care and the Politics of 2012
John Iglehart, Founding Editor, Health Affairs; National Correspondent, New England Journal of Medicine, Washington, DC

11:15 am How Primary Care Became the Job Nobody Wanted — and How to Fix It
Brian Klepper, Managing Principal, Healthcare Performance, Inc., Atlantic Beach, FL

11:45 am Medical Homes — A Call to Action
David K. Nace MD, Vice President, Medical Director, McKesson Corporation/RelayHealth; Chair, Board of Directors, Patient Centered Primary Care Collaborative (PCPCC), Malvern, PA

12:15 pm Summit Adjournment
REGARDING INTERNET REGISTRATIONS
1. Individuals or groups may register for Internet access. Organizations may register for group access without presenting specific registrant names. In such instances the registering organization will be presented a series of user names and passwords to distribute to participants.
2. Each registrant will receive a user name and password for access. Registrants will be able to change their user names and passwords and manage their accounts.
3. Internet registrants will enjoy six (6) months of access from the date of issuance of a user name and password.
4. Only one user (per user name and password) may access archived conference. It is not permissible to share the user name and password with third parties. Should Internet registrants choose to access post conference content via alternative media (Flash Drive), this individual use limitation applies. It is not permissible to share alternative media with third parties.
5. User name and password use will be monitored to assure compliance.
6. Each Internet registration is subject to a "bandwidth" or capacity use cap of 5 gb per user per month. When this capacity use cap is hit, the registration lapses. Said registration will be again made available at the start of the next month so long as the registration period has not lapsed and is subject to the same capacity cap.
7. For online registrants there will be no refunds for cancellations. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

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2. For onsite registrants there will be no refunds for "no-shows" or for cancellations. You may send a substitute or switch to the online option. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

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2. For onsite registrants there will be no refunds for "no-shows" or for cancellations. You may send a substitute or switch to the online option. Please call the Conference Office at 800-503-6494 or 206-452-2025 for further information.

CONTINUING EDUCATION UNITS (CEUs)
The Summit is pleased to offer CME for physicians. Additional details will be provided on the web site. The Summit does not offer pre-approved Continuing Education Credits (CEUs) directly for other categories of attendees. However, onsite attendees can request a Certificate of Attendance which can be filed with appropriate entities for credit, and online attendees can request an Online Certificate of Attendance on which they can certify the number of hours they watched and can file with appropriate entities for credit.

CANCELLATIONS/SUBSTITUTIONS
No refunds will be given for “no-shows” or for cancellations of either online or onsite registrations. You may send a substitute or transfer your onsite registration to an online registration. For more information, please call the Conference Office at 800-503-6494 or 206-452-2025.

INTELLECTUAL PROPERTY POLICY
Unauthorized sharing of Summit content via Internet access through the sharing of user names and passwords or via alternative media (Flash Drive) through the sharing of said media is restricted by law and may subject the copyright infringer to substantial civil damages. The Summit aggressively pursues copyright infringers. If a registrant needs the ability to share Summit content within his or her organization, multiple Summit registrations are available at discounted rates.

The Summit will pay a reward for information regarding unauthorized sharing of Summit content. The reward will be one quarter (25%) of any recovery resulting from a copyright infringement (less legal fees and other expenses related to the recovery) up to a maximum reward payment of $25,000. The payment will be made to the individual or individuals who in the opinion of our legal counsel first provided the factual information, which was necessary for the recovery. If you have knowledge regarding the unauthorized Summit content sharing, contact the Summit registration office.

REGISTRATION BINDING AGREEMENT
Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute.

GENERAL TERMS AND CONDITIONS
Program subject to cancellation or change. If the program is cancelled the only liability of the Summit will be to refund the registration fee paid. The Summit shall have no liability regarding travel or other costs. Registration form submitted via fax, mail, email or online constitutes binding agreement between the parties.

FOR FURTHER INFORMATION
Call 800-503-6494 (Continental US, Alaska and Hawaii only) or 206-452-2025, send e-mail to registration@hcconferences.com, or visit our website at www.MedicalHomeSummit.com.

TAX DEDUCTIBILITY
Expenses of training including tuition, travel, lodging and meals, incurred to maintain or improve skills in your profession may be tax deductible. Consult your tax advisor. Federal Tax ID: 91-1892021.
## Medical Home Summit

**COMPLETE THE FOLLOWING. PLEASE PRINT CLEARLY:**

**NAME**

**SIGNATURE OF REGISTRANT - REQUIRED**

**JOB TITLE**

**ORGANIZATION**

### ONSITE CONFERENCE ATTENDANCE

<table>
<thead>
<tr>
<th>Event Description</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>MINI PRECONFERENCE I: Outcomes Measurement for Dummies</td>
<td>$195</td>
</tr>
<tr>
<td>MINI PRECONFERENCE II: NC Medicaid Medical Homes</td>
<td>$195</td>
</tr>
<tr>
<td>SUNDAY HEALTH POLICY BANQUET (Capacity limited)</td>
<td>$145</td>
</tr>
<tr>
<td>PRECONFERENCE I: Pediatric Medical Home Boot Camp</td>
<td>$495</td>
</tr>
<tr>
<td>PRECONFERENCE II: Accelerating the PCMH with Advanced IT</td>
<td>$495</td>
</tr>
</tbody>
</table>

**CONFERENCE REGISTRATION** (Does not include Preconference):

- Through Friday, December 30, 2011*: $1,195
- Through Friday, January 27, 2012**: $1,095
- After Friday, January 27, 2012: $1,095

**SPECIAL PROVIDER RATE**:

- Through Friday, December 30, 2011*: $995
- Through Friday, January 27, 2012**: $995
- After Friday, January 27, 2012: $995

**SPECIAL ACADEMIC/GOVERNMENT RATE**:

- Through Friday, December 30, 2011*: $595
- Through Friday, January 27, 2012**: $595
- After Friday, January 27, 2012: $595

**MEDICAL HOME TRAINING PROGRAM**

(Includes preconference readings and questions, online course and post-conference examination. Requires preconference & conference registration.)

**GROUP REGISTRATION DISCOUNT** (Does not include Preconference):

- Three or more registrations submitted from the same organization at the same time receive the following discounted rates for conference registration only. To qualify, all registrations must be submitted simultaneously:
  - Conference: Through Friday, December 30, 2011*: $795
  - Conference: Through Friday, January 27, 2012**: $1,095
  - Conference: After Friday, January 27, 2012: $1,095

**SELECT YOUR MINI SUMMIT** (Select one):

<table>
<thead>
<tr>
<th>Mini Summit</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>MINI SUMMIT I: Care Coordination and the Medical Neighborhood</td>
<td>$395</td>
</tr>
<tr>
<td>MINI SUMMIT II: Patient Engagement</td>
<td>$395</td>
</tr>
<tr>
<td>MINI SUMMIT III: Medical and Health Homes in the Safety Net</td>
<td>$395</td>
</tr>
</tbody>
</table>

**CONFERENCE ELECTRONIC MEDIA:**

- Online attendees — Following the Summit, the video and presentations are made available on a flash drive. To take advantage of the discounted price below, you must reserve media WITH your Summit registration:
  - Flash Drive ($99 + $15 shipping) $114

**MEDICAL HOME WEBINAR - STRENGTH OF EVIDENCE**

- January 24, 2012: $195

**ONLINE CONFERENCE ATTENDANCE**

All online registrants are automatically registered for the preconference, conference and the Medical Home Training Program. This does not include the Sunday afternoon Mini Preconferences or the Sunday evening banquet. Online conference registration includes the live Internet feed from the Summit, plus six months of continued archived Internet access, available 24/7.

**INDIVIDUAL REGISTRATION** (Includes preconference and conference):

- Through Friday, December 30, 2011*: $795
- Through Friday, January 27, 2012**: $1,095
- After Friday, January 27, 2012: $1,395

**GROUP REGISTRATION:**

Group registration offers the substantial volume discounts set forth below.

All group registrants are enrolled in the preconference, conference and certificate program.

Group registration permits the organizational knowledge coordinator either to share conference access with colleagues or to assign and track employee conference participation.

**CONFERENCE ACCESS:**

- 5 or more $595 each
- 10 or more $495 each
- 20 or more $395 each
- 40 or more $295 each

**SPECIAL SUBSCRIPTION OFFER FOR BOTH ONSITE AND ONLINE ATTENDEES:**

Online attendees — you can purchase an annual subscription to Accountable Care News, Medical Home News or Predictive Modeling News for only $295 (regular rate $498) when ordered with your conference registration.

**Special Needs (Dietary or Physical)**

- Medical Home Summit
- PRECONFERENCE II: Accelerating the PCMH with Advanced IT

**REGISTRATION BINDING AGREEMENT**

Registration (whether online or by this form) constitutes a contract and all of these terms and conditions are binding on the parties. In particular, these terms and conditions shall apply in the case of any credit/debit card dispute. For online and onsite registrants there will be no refunds for “no-shows” or cancellations.

**ACCOUNT #**

**EXPIRATION DATE**

**SECURITY CODE**

**NAME OF CARDHOLDER**

**SIGNATURE OF CARDHOLDER**

**PAYMENT**

Discount Code: __________

**TOTAL FOR ALL OPTIONS, ONSITE OR ONLINE:**

Please enclose payment with your registration and return it to the Registrar at Medical Home Summit, 22529 39th Ave SÉ, Bothell, WA 98021, or fax your credit card payment to 206-319-5303.

You may also register online at www.MedicalHomeSummit.com.

- Check/money order enclosed (payable to Health Care Conference Administrators LLC)
- Payment by credit card:  √ American Express  √ Visa  √ Mastercard

If a credit card number is being given to hold registration only until such time as a check is received it must be so noted. If payment is not received by seven days prior to the Summit, the credit card payment will be processed. Credit card charges will be listed on your statement as payment to HCCA Conferences.
The FOURTH NATIONAL MEDICAL HOME SUMMIT
The Leading Forum on Developing and Implementing Patient- and Family-Centered Medical Homes
February 27 – 29, 2012
Philadelphia Marriott Downtown
Philadelphia, PA

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